

AGM/AGC Airport Disclosure Template

AGM/AGC Disclosure Requirements

NOTE: The financial audit and the management audit letters for the most recent fiscal year should be submitted to AGM/AGC, along with the following information below. Also of critical importance, please submit a certificate of covenant compliance indicating mathematically, as appropriate, the bond rate covenant compliance. If there are various liens or pledged revenues, each lien calculation should be provided.

AIRPORT NAME

Operations:

- Total enplanements
- Origination/Destination enplanements
- International enplanements
- Largest carrier market share % by enplanements

Financial Data (\$000):

	Most Recent FYE	Prior FYE
--	-----------------	-----------

- Airline Revenues:
 - Landing Fees
 - Terminal Rentals
- Other
- Total Airline Revenues

Concession Revenues:

- Food/Bev/Ect.
- Public Parking
- Car Rentals
- Other
- Total Concession Revenues

- Ground Transportation Fees
- Other Terminal Rentals
- Other Airfield Rentals
- Hotel

- PFC collections
- PFCs pledged or used to service GARBs

- Interest Income
- Other (specify if figure is significant)

Total Revenues

Operating Expenses net of depreciation (break out multiple airport or port facilities)

Net Revenues

Debt service

Debt service coverage as per the indenture

Debt Service Payments Due (\$000):

List combined debt service for respective lien position(s)

		General Obligati	Special Facility	
	Senior Lien	Subordinate Lien	Tax Pledge	Pledge PFC Pledge

- FY 2008:
- FY 2009:
- FY 2010:
- FY 2011:
- FY 2012:
- FY 2013:
- FY 2014:
- FY 2015:
- FY 2016:

Capital Improvement Plan:

- Total dollar amount of planned 5yr CIP
- Dollar amount expected to be funded with bonds?

Contact Name	Telephone #:	Email Address:
--------------	--------------	----------------

